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North American Liquid Chromatography Systems Market - Forecasting to 2018

[Liquid Chromatography Systems Market](#) has been pegged at \$3.5 Billion in the year 2013 growing at 6.0% annually and is projected to reach \$4.7 Billion by the end of the year 2018. Liquid Chromatography Systems constitute 69.4% of Global Chromatography Systems market and are poised to grow its market share to 70.6% by the end of year 2018.

Peers of this market are Gas Chromatography (GC) Systems, Thin Layer Chromatography (TLC) Systems, Supercritical Fluid Chromatography (SFC) Systems and Chromatography Components (Systems) comprising 12.8%, 3.4%, 2.4% and 0.0% respectively of the Global Chromatography Systems market.

Liquid chromatography is extensively used in the pharmaceutical industry. It plays a very significant role in various phases of drug discovery and is used for controlling the quality and consistency of a chemical entity or active substance. The pharmaceutical industry is growing at a very fast pace, especially in U.S., which in-turn is driving the market for liquid chromatography systems.

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The liquid chromatography systems market is segmented on the basis of types, products, detectors, end-users and geography. Geographically the market is segmented into U.S., Canada and Mexico.

Globally, North America is well-established in liquid chromatography systems market. This market is driven by investments made by pharmaceutical industries and government, upsurge in the pharmaceutical and biotechnology industries in North America, and large number of conferences on advanced liquid chromatography techniques in U.S., incessant new product launches and technological advancements. However, the high cost of liquid chromatography instruments and the need for skilled personnel to operate high-end systems are the major factors hindering the growth of this market.

The key players in the North American liquid chromatography systems market are Agilent Technologies (U.S.), Bio-Rad Laboratories, Inc. (U.S.), Perkin Elmer, Inc. (U.S.), Thermo Fisher Scientific (U.S.) Shimadzu Corporation (Japan), and Waters Corporation (U.S.).

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It is segmented on basis of endusers, components, geographies, types and products.

What makes our report unique?

- You can request 10% customization in the research matching your exact requirement for e.g. deep dive research in any specific geography or technology or applications.
- There is a new section in the report providing benchmarking of the top players by Strategic, operational, financial and sales/marketing.

Key question answered

- What are market estimates and forecasts; which markets are doing well and which are not?
- What is the competitive landscape; who are the main players in each segment; what are their strategic directives, operational strengths, key selling products, and product pipelines? Who is doing what?

Audience for this report

- Liquid Chromatography Systems companies

How below markets are influencing the growth of Liquid Chromatography Systems

- Healthcare Expenditure
- Liquid Chromatography Systems

Top developments

- Agilent Technologies and CambTEK to Provide Combined Solution
- High Performance Liquid ChromWaters Corporation, a pioneer of laboratory equipment in India, has launched new Reliant HPCL
- Waters Corporation introduced the newWaters® ACQUITY UPLC® M-Class System
- Waters Corporation, a pioneer of laboratory equipment in India, has launched new Reliant HPCL
- Shimadzu Releases LabSolutions CS Chromatography Data System

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About MicroMarket Monitor

MicroMarket Monitor identifies and attends to various unmet needs of different industrial verticals, which include value chain impact analysis. The company publishes about 12000 Market Research Reports on various Micro Markets across the world. The graphical nature and multidimensional analysis of these reports provide advanced Business Intelligence Tools to the clients in that particular target market.

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